

# Caring Concepts, Inc

## Patient Intake

### PATIENT INFORMATION

Last Name: \_\_\_\_\_  
First Name: \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Birthdate \_\_\_\_\_ Age \_\_\_\_\_  
Sex: M F Status: Married Widowed Single  
Patient Employer/School \_\_\_\_\_  
Occupation \_\_\_\_\_

### SPOUSE INFORMATION

Spouse's Name \_\_\_\_\_

### IF MINOR, PARENT/GUARDIAN INFORMATION

Parent Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Parent Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_

### CONTACT IN CASE OF EMERGENCY

Name \_\_\_\_\_ Relationship \_\_\_\_\_  
Phone \_\_\_\_\_

Today's Date: \_\_\_\_\_

### PHONE NUMBERS

Cell \_\_\_\_\_  
Home \_\_\_\_\_  
Work \_\_\_\_\_

### HEALTH INSURANCE INFORMATION

Primary Insurance \_\_\_\_\_  
ID# \_\_\_\_\_ Group# \_\_\_\_\_  
Policy Holder's Name \_\_\_\_\_  
Policy Holder's Date of Birth \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
2nd Insurance \_\_\_\_\_  
ID# \_\_\_\_\_ Group# \_\_\_\_\_

### ACCIDENT INFORMATION

Is condition due to an accident? \_\_ Yes \_\_ No  
Type of Accident \_\_ Auto \_\_ Work \_\_ Other \_\_\_\_\_  
Accident Date: \_\_\_\_\_  
Insurance: \_\_\_\_\_  
Claim #: \_\_\_\_\_  
Attorney Name \_\_\_\_\_

### WOULD YOU LIKE A TEXT OR EMAIL REMINDER?

How much notice would you like before your appointment: 1 day 2 days 1 week 1 hour 2 hours 4 hours  
\_\_ Text (phone carrier) Boost Mobile AT&T Cricket Sprint T-Mobile Verizon Virgin Mobile  
\_\_ Email \_\_\_\_\_

What is your reason for coming today? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What treatment have you already received for your condition? Medications Surgery Physical Therapy  
Chiropractic None Other: \_\_\_\_\_

Primary Doctor: \_\_\_\_\_ Date of Last: Physical Exam \_\_\_\_\_

When was the last X-ray: \_\_\_\_\_ Body area: \_\_\_\_\_ Where: \_\_\_\_\_

When was the last MRI: \_\_\_\_\_ Body area: \_\_\_\_\_ Where: \_\_\_\_\_

Women: Are you pregnant? \_\_ Yes \_\_ No Due Date: \_\_\_\_\_

Medical History: provide date & description (ex. Auto accident '96, High Blood Pressure, hip replacement 2014, cancer)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Medication: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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## Authorizations:

A. I hereby authorize release of any medical information necessary to process this claim and request payment of insurance benefits either to myself or to the third party who accepts assignment.

B. I authorize payment of any medical benefits from third-parties for benefits summated for my claim to be paid directly to this office. I authorize the direct payment to this office of any sum I now or hereafter owe this office by my attorney, out of proceeds of any settlement of any case and by any insurance company contractually obligated to make payment to me or you based upon the charges submitted for products and services rendered.

C. I understand and agree that health and accident policies are an arrangement between an insurance carrier and me. Furthermore, I understand this office will prepare any necessary reports and forms to assist me in making collection from the insurance company and that any amount authorized to be paid directly to this office will be credited to my account upon receipt. However, I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment. I also understand that if I suspend or terminate my care and treatment my care and treatment, any fees for products or professional services rendered will be immediately due and payable.

D. I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

## My Financial Responsibility

Payment or Co-payment is expected when services are rendered. We will gladly process your insurance. The portion we collect is an estimate only. You are responsible for any amount not paid by your insurance.

I understand that I will be responsible for all co-pays, deductibles and/or portion of fees that my insurance does not cover. If my insurance does not respond to my submitted medical claims within 60 days, I understand that I am responsible for all charges. I also understand that I will be responsible for all costs incurred should legal or other means of recovery for these charges become necessary.

Note: There is a \$20.00 fee for all appointments not canceled 24 hours prior to scheduled time.  
There is a \$35.00 service charge for any returned check.

I have read the above statements and understand that I am personally financially responsible for all services not covered by my insurance company. I am also responsible for applicable annual deductible and/or co-payment.

X \_\_\_\_\_  
Signature of patient or person acting on patients behalf

\_\_\_\_\_  
Date

Caring Concepts, Inc  
1215 W Baker St.  
Plant City, FL 33563  
813-754-2273

**Consent to use PHI**

**Acknowledgement for Consent to Use and Disclosure of Protected Health Information**

**Use and Disclosure of your Protected Health Information**

Your Protected Health Information will be used by Caring Concepts, Inc. or may be disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations of this office.

**Notice of Privacy Practices**

You should review the Notice of Privacy Practices for a more complete description of how your Protected Health Information may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by this office.

\_\_\_\_\_ Patient Initials I have received a copy of the Notice of Patient Privacy Policy.

**Requesting a Restriction on the Use or Disclosure of Your Information**

- You may request a restriction on the use or disclosure of your Protected Health Information.
- This office may or may not agree to restrict the use or disclosure of your Protected Health Information.
- If we agree to your request, the restriction will be binding with this office. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

**Notice of Treatment in Open or Common Areas**

Treatment itself will not occur in an open area; however, we may ask about your symptoms in an open area. There are private areas available upon request if you would prefer.

**Disclosure Authorization:**

I authorize the disclosure of health information about me as described below:

Persons who MAY RECEIVE INFORMATION (relatives, friends, doctors)

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If you do not wish for us to contact you by telephone regarding appointments and or test results please indicate this to the front office.

**Revocation of Consent**

You may revoke this consent to the use and disclosure of your Protected Health Information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

***By my signature below I give my permission to use and disclose my health information.***

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\_\_\_\_\_  
Patient or Legally Authorized Individual Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Patient's Full Name

\_\_\_\_\_  
Time

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date



CARING CONCEPTS, INC.

Todd Glenn, D.C.  
William Garrison, D.C.  
Vel Garrison, Clinic Adm.

1215 W. Baker St.  
Plant City, FL 33563  
Telephone: (813) 754 -2273  
Fax: (813) 754 -5680

## Informed Consent

Patient Name \_\_\_\_\_

Date \_\_\_\_\_

The primary treatment used by doctors of chiropractic is the spinal manipulation adjustment. I will use my hands or a mechanical device upon your body in such a way as move your joints. You may feel or sense movement. Your treatment may also include one or more of the following therapy modalities: ultrasound, interferential current, electrical muscle stimulation (SINE), hot or cold packs.

### Risks:

As with any health care procedure, there are certain complications which may arise during a chiropractic adjustment, those complications may include: disc injuries, dislocations, muscle strain, or fractures. Some types of manipulations of the neck have been associated with injuries to the arteries in the neck leading to or contributing to complications including stroke. There is very little risk of harm associated with of the therapy modalities used in this office.

### **The probability of the above risk occurring is rare.**

Fractures are rare occurrences and generally result from some underlying weakness of the bone which we check for during the taking of the history and examination and/or x-ray. Stroke has been the subject of tremendous disagreement within and without the profession with a study suggesting that there is at most a one-in-a-million chance of such an outcome. Since even that risk should be avoided if possible we employ tests in our examination which are designed to identify if you may be susceptible to that kind of injury.

Other treatment options may include: self-administered analgesics and rest, medical care with prescription drugs, hospitalization, and surgery.

### **Do not sign until you have read and understand the above.**

I have read the above explanation of the chiropractic treatment. By signing below I state that I have weighed the risk involved in undergoing treatment and have decided that it is in my best interest to undergo the treatment recommended. Having been informed of the risk I hereby give my consent to that treatment.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Witness \_\_\_\_\_



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### Assignment and Instruction for Direct Payment

Patient \_\_\_\_\_

Ins ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

I hereby instruct and direct the \_\_\_\_\_ Insurance Company to pay by check made out to:

Caring Concepts  
1215 W Baker St  
Plant City, FL 33563

If my current policy prohibits direct payment to doctor, then I hereby also instruct and direct you to make out the check to me and mail as follows:

C/O Caring Concepts  
1215 W Baker St  
Plant City, FL 33563

The professional or medical expense benefits allowable and otherwise payable to me under my current insurance policy as payment toward the total charges for professional services rendered. THIS IS A DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY. This payment will not exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay, in a current manner, any balance of said professional service charges over and above this insurance payment.

A photocopy of this Assignment shall be considered as effective and valid as the original.

\_\_\_\_\_  
Signature of Policyholder

\_\_\_\_\_  
Date

\_\_\_\_\_

Signature of Claimant, if other than Policyholder

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Witness

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Date